

# Teamsters Union 25 Health Services & Insurance Plan



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## Change of Beneficiary Form

### TeamstersCare Life Insurance and Accidental Death & Dismemberment

#### Member Information (All Information Required)

Last 4 digits of SS#

First Name \_\_\_\_\_ MI \_\_\_\_\_ Last Name \_\_\_\_\_

Birth Date \_\_\_\_/\_\_\_\_/\_\_\_\_ Gender: ☐ Male ☐ Female Marital Status (Check One): ☐ Single ☐ Married ☐ Divorced ☐ Widowed

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Cell Phone: \_\_\_\_\_ Home Phone: \_\_\_\_\_

E-mail Address \_\_\_\_\_

#### Information About Your New Beneficiary or Beneficiaries

As long as you adhere to state or federal laws that apply, you can designate anyone you choose as your beneficiary - or you can name several people as multiple beneficiaries. Originally, you name your beneficiaries when you enroll in TeamstersCare, however you can change your designation at any time, provided you complete and submit this Change of Beneficiary form.

#### Designating Your Beneficiary or Beneficiaries

You may name one or more beneficiaries. If two or more primary beneficiaries are named and you do not list benefit percentages, proceeds will be paid in equal shares to the named beneficiaries who survive you. If you list benefit percentages, the total must equal 100%.

First Name \_\_\_\_\_ Last Name \_\_\_\_\_ Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_ Relationship \_\_\_\_\_

Address \_\_\_\_\_ Benefit % \_\_\_\_\_  
Number & Street City State Zip Phone number

First Name \_\_\_\_\_ Last Name \_\_\_\_\_ Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_ Relationship \_\_\_\_\_

Address \_\_\_\_\_ Benefit % \_\_\_\_\_  
Number & Street City State Zip Phone number

**Contingent Beneficiary Designation** - Person to receive benefits if your primary beneficiary(ies) is unable to. If more than one contingent is desired, please attach a separate sheet listing beneficiaries and benefit percentages.

First Name \_\_\_\_\_ Last Name \_\_\_\_\_ Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_ Relationship \_\_\_\_\_

Address \_\_\_\_\_ Benefit % \_\_\_\_\_  
Number & Street City State Zip Phone number

#### Acknowledgment and Signature

☐ I designate the above named person(s) as my beneficiary(ies). I understand that I can change them at any time by completing and submitting a new Change of Beneficiary Form to TeamstersCare.

Member's Signature \_\_\_\_\_ Date \_\_\_\_\_